



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40281.2	-82	-0.20%
Nifty 50	11797.9	-31.5	-0.27%

INDIAN ADR'S

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.67	-2.16
HDFCBANK	55.72	-1.54
ICICIBK	14.42	0.14
INFY	11.02	-1.78
TATA MOTOR	10.06	-2.61
WIPRO	3.66	-1.35

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-2315
DII's Eq (Provisional)	1565
FIIs Index Future	1470
FIIs Index Options	-1307
FIIs Stock Future	-1553
FIIs Stock Options	50

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.8522
EURO	77.7340
YEN 100	64.4000
GBP	92.9485

TOP STORY

- **IRB Infrastructure:** The company received the Mumbai-Pune Expressway project under the toll-operate-toll model.
- **Arrow Greentech:** The company received closure intimation notice from Gujarat Pollution Control Board for the manufacturing unit in Ankleshwar.
- **Wockhardt:** India Ratings revised the company's ratings for short-term bank facilities to A4+/Rating Watch Evolving from A4+, long-term loan facilities rating to BB+/RWE from BB+/Negative.
- **Sunteck Realty** - India Ratings and Research affirmed rating of Commercial Papers at IND A1+
- **Asian Paints:** Company will pay Rs 7.15 per share as interim dividend.
- **InterGlobe Aviation:** IndiGo said the company did not receive SEBI letter on related party deal disclosures.
- **JSW Steel:** Fitch cuts the company's outlook rating to negative from stable.
- **India Cements:** Gopikishan S Damani, the brother of ace investor Radhakishan Damani, bought 2.55% stake in the company.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27081.36	-879.44	-3.15%
NASDAQ	8965.61	-255.67	-2.77%
NIKKEI	22357.39	-248.02	-1.10%
HANG SENG	26733.05	-160.18	-0.60%
SGX NIFTY	11758.00	-60.00	-0.51%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	50.3	0.80%
NATURAL GAS	1.84	-0.38%
GOLD	1640.9	-0.55%
SILVER	18.01	-0.99%
COPPER	2.576	-0.08%

WORLD EVENTS

USD: Crude Oil Inventories

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

Domestic shares ended with small losses on Tuesday, extending a steep sell-off a day earlier. Despite a positive start, the market barometers reversed trend by mid-afternoon trade and ended in the red. US President Donald Trump's two-day visit in India failed to boost investor sentiment.

The barometer index, the S&P BSE Sensex, slipped 82.03 points or 0.20% at 40,281.20. The Nifty 50 index fell 16.20 points or 0.14% at 11,813.20.

In the broader market, the BSE Mid-Cap index fell 0.44% and the BSE Small-Cap index fell 0.45%. Both these indices underperformed the Sensex.

Nifty likely to trade in the range of 11620 - 11900



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KDLL	BABULAL BHAWARLAL KHARWAD	S	19,099	17.38
TRANWAY	HITESH MOHANBHAI PATEL	B	70,000	16.49
VMV	ESPS FINSERVE PRIVATE LIMITED.	B	30,000	28.9
CHCL	KOUSHAL GOVINDPRASAD SHARMA	B	290,000	17.5
CHCL	INDIACREDIT RISK MANAGEMENT LLP	S	290,000	17.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CKPLEISURE	AMBE SECURITIES PRIVATE LIMITED	BUY	100000	6
INDIACEM	DAMANI GOPIKISHAN S	BUY	8522428	82.7
TATACHEM	TATA SONS PRIVATE LIMITED	BUY	1621075	749.62
BILENERGY	ANURAG GUPTA HUF	SELL	1178824	0.45
GOLDIAM	GOLDIAM INTERNATIONAL LIMITED	BUY	394339	155.46

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** yesbank
- **New in ban:**
- **Out of ban:**
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	362.25	358.70	355.15	365.05	368.60	374.95
ASIAN PAINT	EQ	1818.95	1804.30	1789.65	1828.65	1843.30	1867.65
AXIS BANK	EQ	725.45	719.50	713.55	728.95	734.90	744.35
BAJAJ-AUTO	EQ	2980.50	2938.82	2897.13	3011.73	3053.42	3126.33
BAJAJ FINSV	EQ	9466.90	9383.47	9300.03	9531.73	9615.17	9763.43
BAJ FINANCE	EQ	4803.95	4744.77	4685.58	4810.38	4869.57	4935.18
BHARTIARTL	EQ	529.90	523.98	518.07	533.02	538.93	547.97
BPCL	EQ	464.65	459.87	455.08	467.78	472.57	480.48
BRITANNIA	EQ	3036.20	3005.80	2975.40	3035.40	3065.80	3095.40
CIPLA	EQ	430.15	425.57	420.98	431.13	435.72	441.28
COAL INDIA	EQ	174.85	172.47	170.08	175.68	178.07	181.28
DRREDDY	EQ	3176.30	3142.77	3109.23	3199.88	3233.42	3290.53
EICHER MOT	EQ	17949.95	17600.03	17250.12	18150.02	18499.93	19049.92
GAIL	EQ	116.80	115.63	114.47	117.47	118.63	120.47
GRASIM	EQ	724.90	715.40	705.90	731.70	741.20	757.50
HCLTECH	EQ	595.15	588.10	581.05	598.55	605.60	616.05
HDFC	EQ	2292.30	2259.87	2227.43	2312.53	2344.97	2397.63
HDFC BANK	EQ	1209.95	1201.72	1193.48	1208.23	1216.47	1222.98
HEROMOTOCO	EQ	2184.20	2166.13	2148.07	2193.07	2211.13	2238.07
HINDALCO	EQ	179.05	175.67	172.28	181.28	184.67	190.28
HINDUNILVR	EQ	2215.15	2196.17	2177.18	2229.08	2248.07	2280.98
IBULHSGFIN	EQ	330.85	320.97	311.08	335.88	345.77	360.68
ICICI BANK	EQ	529.85	524.32	518.78	533.08	538.62	547.38
INDUSINDBK	EQ		1148.03	1125.82	1168.77	1190.98	1211.72
INFRA TEL	EQ	215.95	201.63	187.32	221.82	236.13	256.32
INFY	EQ	795.85	788.13	780.42	799.87	807.58	819.32
IOC	EQ	110.55	109.43	108.32	111.27	112.38	114.22
ITC	EQ	203.00	200.72	198.43	204.08	206.37	209.73
JSW STEEL	EQ	258.95	250.65	242.35	264.30	272.60	286.25
KOTAK BANK	EQ	1678.25	1665.78	1653.32	1674.77	1687.23	1696.22
LT	EQ	1259.70	1250.93	1242.17	1261.42	1270.18	1280.67
M&M	EQ	513.20	508.87	504.53	515.43	519.77	526.33
MARUTI	EQ	6470.40	6370.13	6269.87	6540.07	6640.33	6810.27
NTPC	EQ	109.70	108.78	107.87	109.77	110.68	111.67
ONGC	EQ	98.05	96.00	93.95	99.25	101.30	104.55
POWER GRID	EQ	186.10	184.37	182.63	186.78	188.52	190.93
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	322.95	319.43	315.92	325.37	328.88	334.82
SUN PHARMA	EQ	397.85	390.88	383.92	402.77	409.73	421.62
TATAMOTORS	EQ	150.65	148.20	145.75	152.05	154.50	158.35
TATA STEEL	EQ	415.45	407.58	399.72	421.22	429.08	442.72
TCS	EQ	2115.35	2088.38	2061.42	2133.67	2160.63	2205.92
TECHM	EQ	820.10	809.27	798.43	826.58	837.42	854.73
TITAN	EQ	1279.90	1263.23	1246.57	1290.52	1307.18	1334.47
ULTRACEMCO	EQ	4395.00	4325.00	4255.00	4390.00	4460.00	4525.00
UPL	EQ	573.25	565.32	557.38	578.03	585.97	598.68
VEDL	EQ	133.20	130.35	127.50	135.15	138.00	142.80
WIPRO	EQ	244.20	241.80	239.40	244.80	247.20	250.20
YES BANK	EQ	34.95	34.10	33.25	35.00	35.85	36.75
ZEEL	EQ	249.10	245.73	242.37	251.52	254.88	260.67



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 26, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 26, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
AARTIIND	24-Feb-20	Interim Dividend - Rs. - 2.5000
APCOTEXIND	24-Feb-20	Interim Dividend - Rs. - 3.0000
AVTNPL	24-Feb-20	Interim Dividend - Rs. - 0.2500
BALAJITELE	24-Feb-20	Interim Dividend - Rs. - 0.4000
BALKRISIND	24-Feb-20	Interim Dividend - Rs. - 16.0000
BDL	24-Feb-20	Interim Dividend - Rs. - 6.2500
GOLDIAM	24-Feb-20	Interim Dividend - Rs. - 3.0000
IRCTC	24-Feb-20	Interim Dividend - Rs. - 10.0000
ISGEC	24-Feb-20	Interim Dividend - Rs. - 2.0000
LAHOTIOV	24-Feb-20	Interim Dividend - Rs. - 0.3000
MAYURUNIQ	24-Feb-20	Interim Dividend - Rs. - 1.5000
NATCOPHARM	24-Feb-20	Interim Dividend - Rs. - 3.5000
PIIND	24-Feb-20	Interim Dividend - Rs. - 3.0000
ROTO	24-Feb-20	Interim Dividend - Rs. - 0.3000
SHREECEM	24-Feb-20	Interim Dividend - Rs. - 110.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1600/\$1566 & Resistance = \$1690/\$1726.**
- **Crude oil range (WTI)->\$45 to \$55.**
- **U.S. Stocks Fluctuate; Bond Yields Resume Drop: Markets Wrap:** - U.S. equities pared early gains and European shares remained lower as investors weighed the latest coronavirus developments following a selloff that wiped out most global equity gains for this year. Treasuries gained.
- **Dollar Eases as Markets Struggle Back after Steep Selloff:** - The dollar eased on Tuesday following a recent run of strong gains amid heightened expectations that the anticipated hit to economic growth from the spread of the coronavirus will prompt the U.S. Federal Reserve to cut interest rates. Futures for the Fed funds rate have surged in the last few days to price in a 50-50 chance of a quarter-point rate cut as early as April. In all, they imply more than 50 basis points of reductions by year end.
- **Gold gives back big chunk of flight-to-safety gains:** - Gold falls by more than 1% after Tuesday's haven-inspired gains. Gold lost ground Tuesday, giving back a big chunk of the previous session's haven-inspired gains in a bout of apparent profit-taking. "Gold's short-term ability to move past \$1,700 and challenge \$1,800-\$1,900 in the coming few months, is certainly a growing probability with this price breakout above \$1,600,"
- **Oil slips for 3rd day as virus fears outweigh supply cuts:** - Oil slipped towards \$56 a barrel on Tuesday, falling for a third day, as concerns about the spread of the coronavirus and its impact on oil demand outweighed OPEC output cuts and Libyan supply losses.

TRENDS & OUTLOOK – DATE: 26-FEB- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	41960	42270	42695	43200	43559
SILVER	45500	46455	47725	48970	49675

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	416	421	427	433	437
ZINCMINI	150.10	152.70	155.65	158.90	161.75
LEADMINI	138.60	141.10	144.25	146.65	150.90
NICKEL	884	900	921	937	955

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3400	3525	3690	3765	3870
NATURAL GAS	124	129	134	139	142

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Clarida Speaks, FOMC Member Kaplan Speaks, New Home Sales, Crude Oil Inventories, FOMC Member Kashkari Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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